

CleanBC Better Homes Low-Interest Financing Program Application



| | | |
|---|--------------------------------------|----------------------------------|
| Application number (for administrative use) | Customer ID (for administrative use) | Promotional code (if applicable) |
|---|--------------------------------------|----------------------------------|

IMPORTANT

- To be eligible for CleanBC Better Homes Low-Interest Financing, each applicant, applicant's home, and heat pump must satisfy the eligibility and other requirements set out in the CleanBC Better Homes Low-Interest Financing Program [Terms and Conditions](#) and [Financing Eligibility Requirements](#) available at betterhomesbc.ca. All capitalized terms that are used, but not defined, in this document have the meaning given to them in these documents.
- Heat pumps must be installed by a [Finance Registered Contractor](#).
- Applicants may apply for CleanBC Better Homes Low-Interest Financing OR a CleanBC Home Efficiency Rebate for eligible heat pump installations.** Applicants who receive financing for their heat pump installation are no longer eligible for a rebate for the heat pump or for other rebate-eligible primary heating systems in the Home Renovation Rebate Program and CleanBC Home Efficiency Rebates program.
- Loans must be at least \$1,000. Loans must not exceed: \$15,000 for heat pumps with fossil fuel back up; \$40,000 for all other eligible heat pumps. Loans can be amortized for up to 60 months (5 years).
- Some municipalities have Municipal Top-Up rebates available when converting from a fossil fuel (oil, propane or natural gas) heating system to a heat pump. Applicable Municipal Top-Ups will be issued automatically once the application is submitted and approved. No additional application is required.
- A maximum of one (1) heat pump or primary heating system upgrade qualifies towards the [Two Upgrade Bonus](#) or [Home Energy Improvement Bonus](#).
- A site visit may be required to verify application details. If selected for a site visit, an applicant will be contacted by a program representative to schedule a visit.
- For more information visit betterhomesbc.ca.

1. Instructions

- Carefully read the terms and condition and financing eligibility requirements to confirm your eligibility and heat pump requirements.**
- Complete this application and return it to your Finance Registered Contractor.
- If you are participating in the Group Purchase Rebate program, ensure you satisfy the eligibility and other requirements set out in the [Group Purchase Rebate Terms and Conditions](#) and enter your Group Purchase Rebate Code in the Promotional code field at the top of this application.
- Include all required documentation with your application – a heat load calculation from your Finance Registered Contractor (where applicable), proof of fossil fuel heating system modification, removal or decommissioning, and all invoices.

2. Applicant information

| | | | | |
|--|--|--|-------------------------------------|--|
| Applicant name | Primary phone number | Email (for application communications) | | |
| Installation address | Town/city | Province BC | Postal code | |
| Mailing address (if different from above) | Town/city | Province BC | Postal code | |
| Are you the electric and/or gas utility account holder for the property where the Upgrades were installed? | | | | |
| <input type="checkbox"/> Yes – My account details are as follows: | Electric utility <input type="checkbox"/> BC Hydro <input type="checkbox"/> FortisBC <input type="checkbox"/> Other: | Electric utility account number | FortisBC gas utility account number | |
| <input type="checkbox"/> No – I will obtain and submit the Utility Account Holder Consent form as part of my application. | | | | |

3. Home information

| | | | |
|---|---------------------|---------------------------------|---|
| Home type <input type="checkbox"/> Single family home <input type="checkbox"/> Suite in single family home <input type="checkbox"/> Duplex (side by side) <input type="checkbox"/> Mobile home on permanent foundation <input type="checkbox"/> Duplex (stacked) <input type="checkbox"/> Row/townhouse (side by side) | Age of home (years) | Home size (approximate sq. ft.) | Is this a rental unit? <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Please indicate the type of heating system that heated the main living areas of your home <u>before</u> your upgrades. <input type="checkbox"/> Natural gas furnace <input type="checkbox"/> Natural gas boiler <input type="checkbox"/> Propane or oil furnace <input type="checkbox"/> Propane or oil boiler | | | |
| Please indicate the type of heating system that heated the main living areas of your home <u>after</u> your upgrades. <input type="checkbox"/> Air source heat pump <input type="checkbox"/> Air source heat pump with fossil fuel backup (dual fuel system) <input type="checkbox"/> Air-to-water heat pump | | | |
| Please specify your back-up heat source (if applicable): <input type="checkbox"/> Electric baseboard <input type="checkbox"/> Electric forced-air furnace <input type="checkbox"/> Gas furnace <input type="checkbox"/> Gas fireplace <input type="checkbox"/> Oil furnace <input type="checkbox"/> Wood stove <input type="checkbox"/> Other (please specify): | | | |

4. How did you hear about the CleanBC Better Homes Low-Interest Financing Program?

Contractor Energy Advisor Utility website CleanBC website Radio/TV Online ad Newspaper
 Word-of-mouth Other (specify):

5. Did you use the CleanBC Energy Coach service?

Yes No, but I am aware of it No, I am not aware of it

6. – Heat Pump Upgrade Details

| Contractor business name | | GST number | Installer name (if known) | |
|---|---|--|---------------------------|--|
| Heat Pump Type | Equipment and installation details | Total Installation Cost (excluding tax) | Financing Interest Rate | |
| Mini-split or multi-split heat pump | | | | |
| <input type="checkbox"/> Variable speed mini-split (Single head installation) <ul style="list-style-type: none"> Variable speed compressor required HSPF ≥9.30 and; SEER ≥16 Find eligible models | AHRI certified reference number: _____ | | 0% | |
| | <input type="checkbox"/> Variable speed multi-split (Multiple head installation) <ul style="list-style-type: none"> Variable speed compressor required HSPF ≥9.30 and; SEER ≥16 Find eligible models | | | |
| Central air source heat pump | | | | |
| <input type="checkbox"/> Tier 1: Central system <ul style="list-style-type: none"> Variable speed compressor not required HSPF ≥8.50 and; SEER ≥15 Find eligible models | AHRI certified reference number: _____ Number of tons: _____ Outdoor unit model number: _____ Indoor unit model number(s): _____ SEER rating: _____ HSPF rating: _____ | | 4.99% | |
| <input type="checkbox"/> Tier 2: Variable speed central system <ul style="list-style-type: none"> Variable speed compressor required HSPF ≥9.30 and; SEER ≥16 Find eligible models | AHRI certified reference number: _____ Number of tons: _____ Outdoor unit make: _____ Outdoor unit model number: _____ Indoor/air handler unit model number(s): _____ | | 0% | |
| <input type="checkbox"/> Tier 2: Central system with fossil fuel back up (dual fuel system) <ul style="list-style-type: none"> Variable speed compressor not required HSPF ≥9.30 and; SEER ≥16 Find eligible models | SEER rating: _____ HSPF rating: _____ For dual fuel system, furnace model number: _____ | | 0% | |
| <input type="checkbox"/> Air-to-water hydronic heat pump Find eligible models | Make: _____ Model: _____ | | 0% | |

Invoice date (Year/Month/Day):

7. - Electric Service Upgrade Rebate

- An additional rebate is available for electric service upgrades. To qualify for the rebate, this section must be completed and a paid utility bill or invoice for the electrical service upgrade and a contractor invoice must be attached to the application. Review the [Home Renovation Rebate Program and CleanBC Home Efficiency Rebates' Terms and Conditions – Rebate Eligibility Requirements](#) to ensure that your rebate can be processed.
- Electrical service upgrades must include a service upgrade (new wire) to 100, 200 or 400 amp service to an existing home.

Have you completed an electric service upgrade for your home to install a new heat pump? Yes No

| | | | | |
|--------------------------|--|------------|---------------------------|--|
| Contractor business name | | GST number | Installer name (if known) | |
|--------------------------|--|------------|---------------------------|--|

| Type | Invoice Details | Total cost (excluding tax) | Rebate amount | Rebate claimed |
|---|----------------------------------|-------------------------------|---------------|----------------|
| <input type="checkbox"/> Upgrade to 100 amp <input type="checkbox"/> Upgrade to 200 amp <input type="checkbox"/> Upgrade to 400 amp | Invoice Date: Invoice Number: | | \$500 | |

Declaration and Consent

By signing below, I declare that:

- I have read, understand, accept and agree to the CleanBC Better Homes Low-Interest Financing Program [Terms and Condition](#), [Financing Eligibility Requirements](#), and [Data Residency Disclaimer](#).
- The information I have provided is true and correct and the heat pump for which I am requesting financing meets the requirements listed on this application form and in the aforementioned terms and conditions and financing eligibility requirements.
- I understand that by receiving financing for my heat pump installation I am no longer eligible for a rebate for the heat pump or for other rebate-eligible primary space heating systems.
- I understand that Financeit Canada Inc. on behalf of the Ministry of Energy, Mines and Petroleum Resources (the "Ministry") collects, uses, and discloses personal information for the purposes of administering, implementing and evaluating the CleanBC Better Homes Low-Interest Financing Program in accordance with the BC Freedom of Information and Protection of Privacy Act (FOIPPA), section 26(c). For more information, contact betterhomesbc@gov.bc.ca or PO Box 9314 Stn Prov Govt, 4th floor, 1810 Blanshard St, Victoria, BC, V8W 9N1, attention: Senior Energy Efficiency Coordinator.
- I understand that my application, including personal information, may be shared with British Columbia Hydro and Power Authority ("BC Hydro") and/or FortisBC Energy Inc. and FortisBC Inc. (collectively, "FortisBC") for the purposes outlined above and to issue additional rebates available such as the [Electric Service Upgrade Rebate](#), applicable [Municipal Top-Ups](#), and bonus offers.

OPTIONAL:

- I agree to receive emails from the Province containing news, updates and promotions regarding the Province's products, services, programs and any associated business opportunities. I may withdraw my consent to receive such emails from the Province at any time. Please contact the Province for more details.

Participant name (please print)

Participant signature

Date (Year/Month/Day)

Did you remember to?

- Sign the completed application form.
- Include all required supporting documentation – a heat load calculation from your Finance Registered Contractor (where applicable), proof of fossil fuel heating system modification, removal or decommissioning, and all invoices.
- If you are not the electric and/or gas utility account holder, have the primary account holder(s) complete and submit the [Utility Account Holder Consent form](#).

Return your completed application with all supporting documentation to your Finance Registered Contractor